



# BELLMORE GROUP

PREMIER FINANCIAL SERVICES DEVOTED TO YOUR INTERESTS

We perform according to high standards and base our continued success on the quality of service we provide our clients.

## ABOUT US “Leaders in th industry”

### • Our Philosophy

At Bellmore Group, we perform according to high standards and base our continued success on the quality of service we provide our clients. Although our technical expertise aids us in attaining much success, it can never replace the good people that make this great firm thrive. We are proud of each and every worker and client we deal with.

### • Our Mission Statement

To deliver the most wide-ranging Investment Management Service to our clients by offering a high degree of proven track-record in the industry. To establish the standards of Investment Management, provide creative approaches to our clients to aid them attain their investment goals.



## Our Culture

At Bellmore Group, we regard our culture to be among our many creative outputs. We have painstakingly developed through many years our culture into what it is at present - a venue for conceiving and creating ideas into realities.

Today, that culture has produced unity among our workers and business associates throughout the world.

## OUR SERVICES

“Premier Financial Services devoted to your interests”

### • Benefits of Bellmore Group

Bellmore Group’s long-term accomplishment is founded on our custom-fitted set of solutions for every particular client. The solution to each financial challenge is the product of a sound, well-ordered process.

### Our Team Consists of Professionals

- Our People
- Work Environment

### • Brokerage

The asset management capability of Bellmore Group has been developed over many years. Our financial approaches combine convention and creativity. Refined methods with a long-term perspective and a traditional color focus on stability and control. Most of all, we aim to deliver the requirements of our clients.

## What Do We Provide?

1. Reasonable and dependable indication of markets, securities and other investments.

We stand firmly on the platform of reliability & market awareness.

2. Advanced Investment Opportunities.

We chart our investments through meticulous planning, market scrutiny and investment indicators.





## OUR COMPANY

“Customized solutions to financial problems”

### Professional Expert Advisors

Bellmore Group is an autonomous brokerage and investment banking company that offers an assortment of financial services and products. Consultative and investment strategizing services are also offered. Whether you are investing for your retirement, saving up for your child's education or looking for other financial opportunities, our workers will furnish the information, insight and capability you need to attain your objectives. Numerous investors depend on the know-how, skills and reliability of Bellmore Group. Discover what being number one feels like; at Bellmore Group our top priority is you.

## INVESTMENT AT BELLMORE GROUP

“Produced unity among our workers and business associates”

Bellmore Group Advisors provides one of the largest assortments of fund groups in the industry, and your Financial Advisor has the facilities to assist you select the proper fund or basket of funds to satisfy your special needs. Coordinate well with your Investment Counselor to design a mutual fund portfolio that satisfies your particular condition.

## MANAGEMENT

“Expert advice on complex securities issues”

### Asset Management & Planning

The asset management know-how of Bellmore Group has been developed over many years. Our financial methods combine convention and creativity. Refined strategies with a long-term perspective and a traditional slant focus on stability and order. Most of all, we aim to satisfy the needs of our clients.

Our approach is definitely unlike most asset management companies, who seem to use rather sluggish “portfolio theory” asset diversification methods mixed with fairly dynamic stock-picking strategies founded on “bottom-up” elementary investigation and/or technical study.

## BROKERAGE

“Working with clients to maximize”

### We Work for our Partner's Benefit

1. Bellmore Group provides an assorted and coordinated portfolio of creative, client-centered brokerage products and services by building upon Global's powerful regional presence, as well as its market-pioneering and value-enhanced research expertise.

2. Bellmore Group encompasses the primary asset markets spanning many countries worldwide. Bellmore Group delivers a wide-ranging service package, with an unrelenting commitment to provide first-class client service.



## SECURITIES INVESTMENT

“Providing quality, value adding financial solutions to business”

### Financial Consulting and Research in All Areas of Investing

The growing intricacy of the present market makes dealing with an experienced, capable investment advisor more essential than ever. From securities and financial banking services to real estate investments, oil and gas products, mutual funds, insurance and college savings plans, our wide-ranging variety of investment services and extensive access to investment markets are intended to assist you achieve your investing objectives.

Through innovative technology, access to impartial third-party research and non-proprietary financial products, your advisor will develop a special investment package suited to your short-term and long-term investment objectives.

Because our representatives are autonomous, there are no favored products to sell, allowing them freedom to look for services and products that genuinely supply your needs.

The stock market provides a means for entrepreneurs to obtain capital for their business ventures from money coming from investments. When you buy stock you actually own part of a company. In exchange for buying stock in a firm, the investor becomes part-owner of the firm and derives a return on investment in proportion to the amount of shares purchased. Traditionally, they have had better returns than bonds and other investments but often possess a greater amount of risk. Stocks can be a vital part of your general portfolio.

## KEY SECTORS

### • Investing in Futures & Commodities

Futures and commodities investments provide investors with more intricate financial requirements a means to hopefully gain from both the upward and downward movement of commodity and financial markets.

### • Basic of Futures & Commodities Investing

Futures and commodities speculators can benefit from greatly leveraged exposures in both financial and non-financial markets (commodities such as energies, meats, metals and grains). Hence, they can buy futures contracts by depositing even a little portion of the total contract price. Their aim is to gain from movements in the value of the futures contract.

Before Investing , Considering the following:

- Financial Resources
- Investment Objectives
- Financial Track Record
- Risk Capacity

### Commodities at Bellmore Group

If you want to know more about the benefits of investments in futures and commodities, get in touch with your financial advisor. Both of you can consider the advantages and disadvantages of this type of investment and whether it is suitable to your particular circumstances and that it is within your risk level.

If futures and commodities investment satisfies your investment objectives but your financial counselor does not trade in these assets, he or she will refer you to another investment advisor who can assist you invest in this highly specialized market.

# Mutual Funds

## • The Popularity of Mutual Funds

Mutual funds are common investments because they provide a cost-effective and effective means to vary your investments (or possess an assortment of securities -- stocks, bonds, etc.) without having to make a huge starting investment.

## • Basics About Investing in Mutual Funds

Buying shares of a mutual fund allows you to pool your money with other investors and letting the mutual fund (which is essentially a professional capital management firm) invest and administer the money to aid in achieving the fund's targeted financial objective (e.g., income, growth, or a mixture of both). This allows you to fast-track the setting up of a multi-faceted portfolio with as little investment as possible.

## • When to Consider Investing in Mutual Funds

Since they are efficiently administered by experts and because they provide variety with essentially low starting cash input, mutual funds can be a viable option for the majority of investors. Many investors opt to invest in mutual funds instead of selecting a vast assortment of particular investments.

### Investing at Bellmore Group

Bellmore Group Advisors provides one of the wide-ranging choices of fund groups in the industry, and your Investment Counselor has the facilities to aid you in selecting the proper fund or basket of funds to satisfy your specific needs.

Coordinate well with your Investment Counselor to design a mutual fund portfolio which fits your particular circumstances.

# STOCKS

## • Investing in Stocks to Help You Achieve Your Financial Objectives

In terms of stock investing, understanding your financial objective is critical. That, together with your investment time targets and your risk capacity when investing in stocks, will aid you in determining how your stock investments should perform with the rest of your financial portfolio.

## • When to Consider Investing in Stocks

Stock investing can enhance your financial portfolio by allowing you to attain growth, profit from dividends or achieve both. Nevertheless, the worth of any stock you buy in can vary, and when you sell your stock, may be more or less than what you paid at the start. When choosing stocks to buy in, you should cautiously reflect on the risks of investing in stock and design an assorted asset allocation strategy that suits your objectives, investment time target and risk capacity.

## Diversifying Your Stocks

Having a varied stock portfolio helps to offset the risk your investments are subjected to.

The objective is to widen the range of your stock investments among various sectors and incorporate various investment characteristics so that when a certain stock or sector does poorly, the performance of your stocks in other sectors may aid in offsetting the changes in the overall worth of your stock portfolio.

**Some basic guidelines you can utilize when selecting a variety of stocks for your portfolio are:**

- Invest in about 20 to 30 stocks in a minimum of six to eight sectors with various investment characteristics.
- Limit to only 25% of the overall worth of your stock portfolio should be in any particular sector.
- Limit to 15% of the overall worth of your stock portfolio should be in any particular stock.
- You need to invest at least about 3% to 4% of the overall worth of your stock portfolio in every stock.
- Your investment counselor can assist you in designing a mixed financial plan that fits your circumstances and your financial objectives.





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